

*Item 1 – Cover Page*



**Brochure Supplement 2021**

Robert D Brown Jr.  
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This Brochure supplement provides information about Scott Zollo that supplements the Core Alpha, Inc. brochure. You should have received a copy of that brochure. Please contact Scott Zollo if you did not receive Core Alpha's brochure or if you have any questions about the contents of this supplement.

Additional information about Robert D Brown Jr. is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Item 2 - Educational Background and Business Experience**

Robert D Brown Jr. is a Senior Associate - Date of Birth 07/11/1958

Education

FINRA Examinations: Series 6; Series 63; Series 65. Please see [www.finra.org](http://www.finra.org) more information on these FINRA licenses.

New York State Life & Health insurance license -Please see <http://www.ins.state.ny.us> more information on NY state insurance licenses.

Employment

2019-Present – Senior Associate – Core Alpha Inc. – Private Wealth Management

2017-Present – Senior Associate – Accu-Vest Planning Inc. / Mutual Funds Associates Inc.

2007-2017 – Registered Representative – Nationwide Financial

## **Item 3- Disciplinary information**

Robert D Brown Jr. does not have any legal or disciplinary events.

## **Item 4- Other Business Activities**

Robert D Brown Jr. is a licensed registered representative with Mutual Funds Associates, a Broker Dealer, which recommends commission based financial products to its clients. He is also a licensed insurance agent with Accu-Vest Planning which recommends commission-based insurance products to its clients.

## **Item 5- Additional Compensation**

Robert D Brown Jr. is paid by Mutual Funds Associates for referring clients to Core Alpha, Inc. based on assets under management.

## **Item 6- Supervision**

The direct supervisor of Robert D Brown Jr. is Scott J. Zollo.

## **Item 7- Required for State-Registered Advisors Supervision**

Robert D Brown Jr. does not have any legal, bankruptcy, or disciplinary events.